



# Condition and Health of the Cannabis Industry in California

Supplemental Report

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## Executive Summary

The State of California began regulating commercial cannabis activity on January 1, 2018, in parallel with the start of adult use (non-medical) cannabis sales. The last seven years have been marked by economic adjustments, including as pre-existing cannabis businesses transitioned into the regulatory and licensing framework.

### Licensed cannabis market

During this transitional period, the licensed cannabis market has seen both positive momentum as well as challenges.

The challenges include:

- Taxes, fees and other compliance costs can make it expensive to produce licensed cannabis.
- Wholesale prices for harvested cannabis have been declining since the fourth quarter of 2020, and retail sales revenues have been decreasing since 2021.
- Some businesses are consolidating or exiting the market, consistent with other emerging markets.

Externalities exacerbate these conditions. Licensed businesses compete with illegal cannabinoid products, including those chemically altered to mimic the intoxicating effects of cannabis products. Federal prohibition of cannabis and treatment under the Internal Revenue Code continue to restrict cannabis businesses and limit opportunities for financing and investment utilized routinely and by other markets during periods of economic change.

Despite these challenges, the California licensed market continues to grow:

- Licensed production of cannabis plants is increasing, and wholesale prices are stabilizing.
- Retail sales volume (units sold) in licensed stores is increasing.
- Licensed retail is expanding in some local jurisdictions which, as of two years ago, offered no local consumer access to the regulated market.

### Cannabis consumption in California

Cannabis use rates in California are consistent with other states that have legalized. The share of Californians that use cannabis has been increasing for more than a decade, beginning in 2011 and continuing through adult-use legalization, consistent with national trends.



Approximately 40% of the cannabis consumed in California is obtained from the licensed, regulated marketplace. The share of licensed consumption has increased from 25% in 2019 and in parallel with greater enforcement, public awareness campaigns and policy changes to create greater legal market access.

Continuing to move a greater share of consumers away from illicit sources and into the licensed market is critically important, because cannabis purchased from illicit sources poses serious public health and safety risks.

## Unlicensed cannabis market

The size of the illicit market in California does not appear to be increasing, and the amount of cannabis illicitly grown and produced in California is estimated to be relatively stable today compared to production levels prior to adult-use legalization. However, a qualitative review of the data suggests that the size of the illicit market may be on the lower end of the estimated range. The State of California's multi-agency enforcement efforts, including those co-led by the Department as a part of California's Unified Cannabis Enforcement Task Force, appear to be restraining expansions of the illicit market.

As long as there is a patchwork of legalization across the country and high demand for California-grown cannabis, there will be an illicit cannabis market. The most effective ways to eliminate the illicit market include:

- Decreasing costs for licensed businesses
- Increasing costs for illicit cannabis
- Shifting more consumers from unregulated to licensed cannabis

## Overall outlook

Despite the challenges the California cannabis market faces, 2024 saw the most licensed cannabis produced and a steady increase of the volume of licensed cannabis sold since the introduction of the cannabis regulatory framework in January 2018. The share of total cannabis consumption supplied by the licensed market remains stable at around 40 percent.

Cost reductions or avoided cost increases for licensed businesses, a strong regulatory system, targeted policy reforms, and continued enforcement and consumer education can support further shifts in consumer demand and promote market stability.



## About This Report

This report is submitted in accordance with California Revenue and Taxation Code Division 2 Part 14.5 Chapter 3 §34020.1. It provides an overview of the condition and health of California's cannabis industry. This reporting requirement was established by Assembly Bill 195 (Committee on Budget), a trailer bill implementing the Budget Act of 2022.

The report includes the following information:

- (1) How many local jurisdictions have permitted commercial cannabis activity
- (2) How many local jurisdictions have not permitted commercial cannabis activity
- (3) Information or analysis concerning the potential expansion or contraction of the cannabis market in the state, which may include information concerning any increase in retail cannabis sales and activity in the illicit market
- (4) How many equity licensees have been approved by the Department of Cannabis Control
- (5) In what counties the state equity licensees are located
- (6) The health of the Cannabis Tax Fund, and any future projections of Cannabis Tax Fund revenues
- (7) Information on the viability of cannabis businesses in the state, and the ability to continue to operate cannabis businesses in the state, from a general and equity licensee standpoint
- (8) The impacts of the suspension of the cultivation tax, including whether that suspension resulted in a decrease in retail cannabis prices or increased participation in the legal cannabis market

The Department of Cannabis Control recently commissioned a cannabis market report ([California Cannabis Market Outlook Executive Summary](#) and [California Cannabis Market Outlook Full Report](#)), which is submitted in fulfillment of the requirements for items 3, 7, and 8. This report includes additional information and recommendations to strengthen the state's legal cannabis market.

This supplement contains additional data and insights addressing the remaining reporting requirements (items 1, 2, 4, 5, and 6).



# Supplemental Report on the Health of the Cannabis Industry in California

## Local Regulation of Cannabis Businesses

Cannabis businesses in California are regulated at the state and local level. State law designates local jurisdictions as either the city or county in which the business is physically located:

- Businesses located in an incorporated city are regulated by the city.
- Businesses located in an unincorporated portion of a county are regulated by the county.

The city or county can decide whether to license all cannabis business types, license some types but prohibit others, or prohibit all cannabis businesses.

The Department has an [online data tool](#) which shows where cannabis business are allowed within the state. Overall:

- 46% of cities and counties allow at least one type of cannabis business
- 54% of cities and counties do not allow any type of cannabis business
- 57% of cities and counties do not allow any retail cannabis businesses

### (1) How many local jurisdictions have permitted commercial cannabis activity

As of July 2024:

Jurisdiction Type	Number that allow at least one type of commercial cannabis activity	Percent
Cities	220 out of 481	46%
Counties	30 out of 58	52%
<b>Total</b>	<b>250 out of 539</b>	<b>46%</b>

*\*San Francisco, which is both a city and county, is included in this data as a county.*

See Exhibit 1 for a detailed listing.



**(2) How many local jurisdictions have not permitted commercial cannabis activity**

As of July 2024:

Jurisdiction Type	Number that prohibit all commercial cannabis activity	Percent
Cities	261 out of 481	54%
Counties	28 out of 58	48%
<b>Total</b>	<b>289 out of 539</b>	<b>54%</b>

*\*San Francisco, which is both a city and county, is included in this data as a county.*

See Exhibit 1 for a detailed listing.

**Equity Cannabis Business Licensing**

The criminalization of cannabis has had a profound and lasting impact on Californians and communities across the country. The long-term consequences of cannabis prohibition continue to affect individuals with past cannabis convictions, their families, and the communities in which they live.

Starting a cannabis business presents challenges for all entrepreneurs, but it can be particularly difficult for those who have been harmed by cannabis criminalization. To address these disparities, California’s cannabis equity initiatives are designed to reduce barriers to enter the cannabis industry for those most impacted by the War on Drugs.

An equity business can be recognized by the Department if 50% of their ownership:

- Meet state equity criteria, which includes cannabis-related arrests or convictions, household income, or residency in areas disproportionately impacted by the War on Drugs
- Attest to their participation in a local jurisdiction’s cannabis equity program

Statewide counts of cannabis equity businesses can be challenging because businesses may qualify under one or both of the criteria above, and not all participants in local equity programs seek recognition as an equity business at the state level.

The Department provides financial assistance to cannabis equity businesses through state license fee waivers and deferrals. Waivers became available starting January 1, 2022, but funding was exhausted in February 2024. Deferrals, which began on January 1, 2023, continue to remain available.



Although license fee waiver funding is depleted, the Department of Cannabis Control continues to review waiver requests to determine eligibility for two state programs that provide financial assistance for cannabis equity businesses:

- The [Vendor Compensation Program](#), administered by the California Department of Tax and Fee Administration, allows cannabis equity retailers to retain 20% of the cannabis excise tax they have collected on retail sales. This program ends on December 31, 2025.
- The [Cannabis Equity Tax Credit](#), administered by the Franchise Tax Board, allows cannabis equity businesses to receive a \$10,000 tax credit. This tax credit is available through the 2027 calendar year.

**(4) How many equity licensees have been approved by the Department of Cannabis Control.**

As of February 3, 2025, there are 2,103 active equity licenses across 42 counties. This total includes 8 cannabis event organizer licenses, which are not associated with a specific local jurisdiction.



**(5) In what counties the state equity licensees are located.**

County	Number of Equity Licenses
Alameda	114
Butte	2
Calaveras	17
Contra Costa	4
Del Norte	2
El Dorado	2
Fresno	4
Humboldt	487
Imperial	2
Inyo	3
Kern	12
Kings	1
Lake	35
Lassen	1
Los Angeles	567
Marin	2
Mendocino	267
Merced	1
Mono	2
Monterey	18
Napa	2
Nevada	56

County	Number of Equity Licenses
Orange	6
Riverside	15
Sacramento	77
San Bernardino	10
San Diego	3
San Francisco	67
San Joaquin	1
San Luis Obispo	4
San Mateo	1
Santa Barbara	2
Santa Cruz	28
Shasta	4
Solano	3
Sonoma	32
Stanislaus	6
Tehama	1
Trinity	222
Tulare	2
Ventura	3
Yolo	7
No County Listed*	8
<b>Total</b>	<b>2,103</b>

*\*“No County Listed” refers to cannabis event organizer licenses, which are not associated with a specific local jurisdiction.*



## Cannabis Taxes

### (6) The health of the Cannabis Tax Fund, and any future projections of Cannabis Tax Fund revenues.

The Department of Cannabis Control does not manage California’s cannabis taxes, however, the information provided here is the result of consultation with the Department of Finance and California Department of Tax and Fee Administration (CDTFA).

#### Cannabis Tax Fund

The Governor’s proposed budget, published in January 2025, describes estimated revenues and expenditure allocations for the California Cannabis Tax Fund (3314). Exhibit 2 includes a detailed accounting for fiscal years 2023-24, 2024-25, and 2025-26, and below is a summary:

	2023-24	2024-25	2025-26
Beginning Balance	\$469,563	\$538,434	\$468,205
Annual Cannabis Tax Revenue**	\$629,373	\$603,741	\$761,903
<b>Total Revenues</b>	<b>\$1,098,936</b>	<b>\$1,142,175</b>	<b>\$1,230,108</b>
<b>Total Expenditures</b>	<b>\$560,502</b>	<b>\$673,970</b>	<b>\$468,205</b>
Balance of Tax Receipts	\$538,434	\$468,205	\$619,947

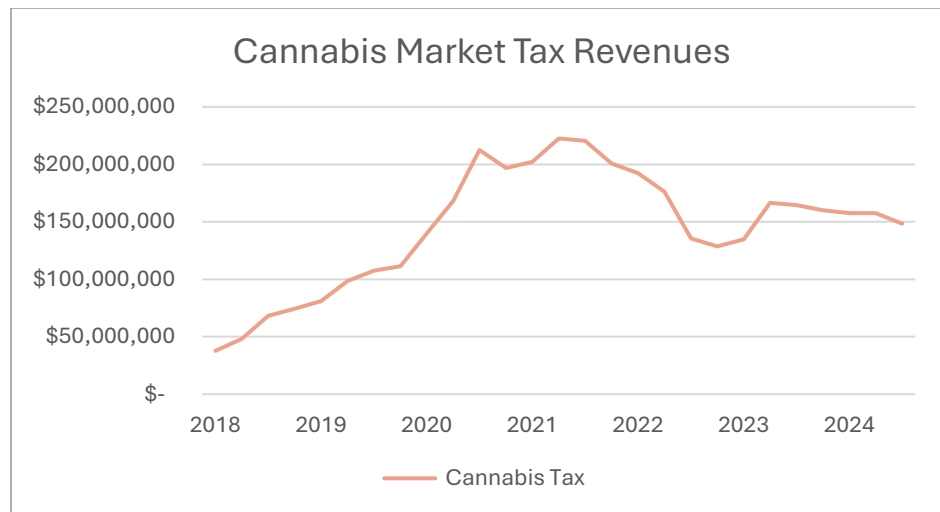
*\*All figures are in millions*

*\*\* These figures include costs associated with the Vendor Compensation Program for cannabis equity retailers.*

#### Cannabis Tax Revenues

CDTFA publishes data related to cannabis tax revenues through an [open data portal](#). This data is available on a quarterly basis and is displayed below:





Summary of trends:

- Cannabis tax revenue began to rise as businesses became licensed under the state’s regulatory framework in 2018 and continued throughout 2019.
- During the pandemic, cannabis tax revenues saw a temporary surge, peaking at over \$800 million in fiscal year 2021-22. This increase aligned with nationwide trends for cannabis and other discretionary adult-use products and was further fueled by Americans receiving multiple stimulus checks.
- This tax revenue surge has since subsided. Tax revenues have decreased closer to pre-pandemic levels due to a variety of factors, including lower retail sales prices.
- The Governor’s Budget projects that cannabis tax revenues will be \$762 million in fiscal year 2025-26, approximately 6 percent lower than the peak revenues seen in fiscal year 2021-22. This figure includes the Vendor Compensation Program for equity retailers and reflects the assumption that the cannabis excise tax rate will increase to 19 percent as of July 1, 2025.

## Cannabis Tax Policy

California’s cannabis tax policy has evolved over time to simplify administration and enhance industry compliance. Key changes include:

- Effective July 1, 2022, the cultivation tax, which taxed cannabis flowers, leaves, and fresh cannabis plants at various rates per ounce, was eliminated.
- As of January 1, 2023, the point of taxation for cannabis products was permanently moved from wholesale to retail, meaning the 15% cannabis excise tax is now collected directly by retailers.



- The cannabis excise tax was established at rate of 15% for three fiscal years, beginning in 2023. Starting July 1, 2025, CDTFA must adjust the excise tax rate every two years, but the new rate may not exceed 19%.



# APPENDIX



## Exhibit 1

Where cannabis businesses are allowed and prohibited throughout the state



## County and City Ordinances on Cannabis Business Activity

### Alameda County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Alameda County	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Alameda	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
Albany	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Berkeley	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Dublin	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Emeryville	Allowed	Allowed	Allowed	Allowed	Prohibited	Allowed
Fremont	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Hayward	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Livermore	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Newark	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Oakland	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Piedmont	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Pleasanton	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
San Leandro	Allowed	Allowed	Allowed	Allowed	Prohibited	Allowed
Union City	Limited	Limited	Limited	Limited	Limited	Limited

### Alpine County

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Alpine County	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited

### Amador County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Amador County	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Amador City	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Ione	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Jackson	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Plymouth	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Sutter Creek	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited



## Butte County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Butte County	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Biggs	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Chico	Allowed	Allowed	Allowed	Allowed	Prohibited	Allowed
Gridley	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Oroville	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Paradise	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited

## Calaveras County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Calaveras County	Allowed	Prohibited	Allowed	Prohibited	Allowed	Allowed
Angels Camp	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited

## City and County of San Francisco

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
City and County of San Francisco	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed

## Colusa County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Colusa County	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Colusa	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Williams	Prohibited	Prohibited	Allowed	Allowed	Allowed	Allowed



## Contra Costa County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Contra Costa County	Limited	Allowed	Allowed	Allowed	Limited	Allowed
Antioch	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Brentwood	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Clayton	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Concord	Limited	Limited	Limited	Limited	Prohibited	Allowed
Danville	Prohibited	Limited-Medical Only	Prohibited	Prohibited	Prohibited	Prohibited
El Cerrito	Allowed	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Hercules	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Lafayette	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Martinez	Limited	Limited	Limited	Limited	Prohibited	Limited
Moraga	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Oakley	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Orinda	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Pinole	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Pittsburg	Prohibited	Prohibited	Allowed	Allowed	Prohibited	Allowed
Pleasant Hill	Prohibited	Limited-Medical Only	Prohibited	Prohibited	Prohibited	Prohibited
Richmond	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
San Pablo	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
San Ramon	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Walnut Creek	Prohibited	Limited	Prohibited	Prohibited	Prohibited	Prohibited

## Del Norte County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Del Norte County	Allowed	Prohibited	Prohibited	Allowed	Allowed	Prohibited
Crescent City	Allowed	Allowed	Allowed	Allowed	Limited	Allowed

## El Dorado County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
El Dorado County	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Placerville	Allowed	Allowed	Allowed	Prohibited	Prohibited	Allowed
South Lake Tahoe	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed



## Fresno County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Fresno County	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Clovis	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Allowed
Coalinga	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Firebaugh	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Fowler	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Fresno	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
Huron	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Kerman	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Kingsburg	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Mendota	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Orange Cove	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Parlier	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Reedley	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
San Joaquin	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Sanger	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Selma	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited

## Glenn County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Glenn County	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Orland	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Willows	Allowed	Allowed	Prohibited	Prohibited	Prohibited	Prohibited

## Humboldt County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Humboldt County	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Arcata	Limited	Limited	Allowed	Allowed	Allowed	Allowed
Blue Lake	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Eureka	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Ferndale	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Fortuna	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Rio Dell	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Trinidad	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited



## Imperial County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Imperial County	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Brawley	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Calexico	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
Calipatria	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
El Centro	Allowed	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Holtville	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Imperial	Allowed	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Westmorland	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited

## Inyo County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Inyo County	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Bishop	Allowed	Allowed	Prohibited	Prohibited	Prohibited	Prohibited

## Kern County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Kern County	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Arvin	Prohibited	Allowed	Allowed	Allowed	Limited	Allowed
Bakersfield	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
California City	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Delano	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Maricopa	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
McFarland	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Ridgecrest	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Shafter	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Taft	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Tehachapi	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Wasco	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited



## Kings County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Kings County	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Avenal	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Corcoran	Limited	Limited	Prohibited	Prohibited	Prohibited	Limited
Hanford	Limited	Limited	Allowed	Allowed	Limited	Allowed
Lemoore	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed

## Lake County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Lake County	Allowed	Prohibited	Allowed	Allowed	Allowed	Allowed
Clearlake	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Lakeport	Prohibited	Allowed	Allowed	Allowed	Limited	Allowed

## Lassen County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Lassen County	Allowed	Prohibited	Prohibited	Prohibited	Prohibited	Allowed
Susanville	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited

## Los Angeles County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Los Angeles County	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Agoura Hills	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Alhambra	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Arcadia	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Artesia	Prohibited	Allowed	Prohibited	Prohibited	Prohibited	Prohibited
Avalon (Catalina Island)	Prohibited	Limited-Medical Only	Prohibited	Prohibited	Prohibited	Prohibited
Azusa	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Baldwin Park	Allowed	Prohibited	Allowed	Allowed	Limited	Prohibited
Bell	Prohibited	Prohibited	Limited-Medical Only	Limited-Medical Only	Limited-Medical Only	Limited-Medical Only
Bell Gardens	Limited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Bellflower	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed



Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Beverly Hills	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Bradbury	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Burbank	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Calabasas	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Carson	Prohibited	Prohibited	Allowed	Allowed	Limited	Allowed
Cerritos	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Claremont	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Commerce	Prohibited	Allowed	Allowed	Allowed	Limited	Allowed
Compton	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Covina	Limited	Prohibited	Prohibited	Prohibited	Prohibited	Limited
Cudahy	Prohibited	Limited-Medical Only	Limited-Medical Only	Limited-Medical Only	Limited-Medical Only	Limited-Medical Only
Culver City	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
Diamond Bar	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Downey	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Duarte	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
El Monte	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
El Segundo	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Gardena	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Glendale	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Glendora	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Hawaiian Gardens	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Hawthorne	Limited	Limited	Allowed	Allowed	Allowed	Allowed
Hermosa Beach	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Hidden Hills	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Huntington Park	Limited-Medical Only	Allowed	Prohibited	Allowed	Allowed	Prohibited
Industry	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Inglewood	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Irwindale	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
La Cañada Flintridge	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
La Habra Heights	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
La Mirada	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
La Puente	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
La Verne	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Lakewood	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Lancaster	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed



Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Lawndale	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Lomita	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Long Beach	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Los Angeles	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Lynwood	Prohibited	Allowed	Allowed	Allowed	Limited	Allowed
Malibu	Allowed	Allowed	Prohibited	Prohibited	Prohibited	Prohibited
Manhattan Beach	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Maywood	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
Monrovia	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Allowed
Montebello	Prohibited	Allowed	Allowed	Allowed	Allowed	Allowed
Monterey Park	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Norwalk	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Palmdale	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Palos Verdes Estates	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Paramount	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Pasadena	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Pico Rivera	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Pomona	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
Rancho Palos Verdes	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Redondo Beach	Limited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Rolling Hills	Prohibited	Limited-Medical Only	Limited-Medical Only	Prohibited	Prohibited	Prohibited
Rolling Hills Estates	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Rosemead	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
San Dimas	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
San Fernando	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
San Gabriel	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
San Marino	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Santa Clarita	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Santa Fe Springs	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Santa Monica	Limited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Sierra Madre	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Signal Hill	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
South El Monte	Limited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited



Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
South Gate	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
South Pasadena	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Temple City	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Torrance	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Vernon	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Walnut	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
West Covina	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
West Hollywood	Allowed	Allowed	Prohibited	Prohibited	Prohibited	Prohibited
Westlake Village	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Whittier	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited

### Madera County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Madera County	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Chowchilla	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Madera	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed

### Marin County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Marin County	Prohibited	Limited-Medical Only	Prohibited	Prohibited	Prohibited	Prohibited
Belvedere	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Corte Madera	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Fairfax	Limited-Medical Only	Allowed	Prohibited	Prohibited	Prohibited	Prohibited
Larkspur	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Mill Valley	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Novato	Prohibited	Allowed	Allowed	Allowed	Limited	Allowed
Ross	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
San Anselmo	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
San Rafael	Prohibited	Allowed	Allowed	Allowed	Prohibited	Allowed
Sausalito	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Tiburon	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited



## Mariposa County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Mariposa County	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited

## Mendocino County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Mendocino County	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Fort Bragg	Limited	Allowed	Limited	Limited	Limited	Limited
Point Arena	Allowed	Prohibited	Allowed	Allowed	Allowed	Allowed
Ukiah	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Willits	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed

## Merced County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Merced County	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Atwater	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
Dos Palos	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Gustine	Allowed	Allowed	Allowed	Allowed	Limited	Prohibited
Livingston	Prohibited	Prohibited	Prohibited	Allowed	Limited	Allowed
Los Banos	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Merced	Limited	Allowed	Allowed	Allowed	Limited	Allowed

## Modoc County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Modoc County	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Alturas	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited

## Mono County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Mono County	Allowed	Prohibited	Allowed	Allowed	Allowed	Allowed
Mammoth Lakes	Allowed	Allowed	Allowed	Limited	Limited	Allowed



## Monterey County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Monterey County	Allowed	Prohibited	Allowed	Allowed	Allowed	Allowed
Carmel-by-the-Sea	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Del Rey Oaks	Limited	Allowed	Allowed	Allowed	Limited	Allowed
Gonzales	Prohibited	Prohibited	Prohibited	Limited-Medical Only	Limited-Medical Only	Prohibited
Greenfield	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
King City	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
Marina	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Monterey	Limited	Limited	Limited	Prohibited	Prohibited	Limited
Pacific Grove	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Salinas	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
Sand City	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Seaside	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Soledad	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited

## Napa County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Napa County	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
American Canyon	Prohibited	Allowed	Allowed	Allowed	Limited	Allowed
Calistoga	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Napa	Limited	Limited	Prohibited	Limited	Prohibited	Prohibited
St. Helena	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Yountville	Prohibited	Allowed	Prohibited	Prohibited	Prohibited	Prohibited

## Nevada County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Nevada County	Prohibited	Prohibited	Allowed	Prohibited	Limited-Medical Only	Prohibited
Grass Valley	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
Nevada City	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
Truckee	Prohibited	Allowed	Prohibited	Prohibited	Prohibited	Prohibited



## Orange County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Orange County	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Aliso Viejo	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Anaheim	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Brea	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Buena Park	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Costa Mesa	Allowed	Allowed	Allowed	Allowed	Prohibited	Allowed
Cypress	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Dana Point	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Fountain Valley	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Fullerton	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Garden Grove	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Huntington Beach	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Irvine	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Allowed
La Habra	Prohibited	Allowed	Allowed	Prohibited	Prohibited	Allowed
La Palma	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Laguna Beach	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Laguna Hills	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Laguna Niguel	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Laguna Woods	Allowed	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Lake Forest	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Los Alamitos	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Mission Viejo	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Newport Beach	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Orange	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Placentia	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Rancho Santa Margarita	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
San Clemente	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
San Juan Capistrano	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Santa Ana	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Seal Beach	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Stanton	Allowed	Allowed	Allowed	Allowed	Limited	Allowed



Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Tustin	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Villa Park	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Westminster	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Yorba Linda	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited

### Placer County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Placer County	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Auburn	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Colfax	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
Lincoln	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Loomis	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Rocklin	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Roseville	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited

### Plumas County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Plumas County	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Portola	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited

### Riverside County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Riverside County	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
Banning	Allowed	Prohibited	Allowed	Allowed	Limited	Allowed
Beaumont	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Blythe	Allowed	Prohibited	Allowed	Allowed	Allowed	Allowed
Calimesa	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Canyon Lake	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Cathedral City	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Coachella	Limited	Allowed	Allowed	Allowed	Allowed	Allowed
Corona	Allowed	Allowed	Allowed	Allowed	Prohibited	Allowed
Desert Hot Springs	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Eastvale	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited



Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Hemet	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
Indian Wells	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Indio	Allowed	Limited	Prohibited	Prohibited	Prohibited	Prohibited
Jurupa Valley	Allowed	Prohibited	Allowed	Allowed	Limited	Allowed
La Quinta	Prohibited	Limited-Medical Only	Prohibited	Prohibited	Prohibited	Prohibited
Lake Elsinore	Allowed	Prohibited	Allowed	Allowed	Limited	Allowed
Menifee	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Moreno Valley	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Murrieta	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Allowed
Norco	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Palm Desert	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Palm Springs	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Perris	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
Rancho Mirage	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Riverside	Allowed	Allowed	Allowed	Allowed	Prohibited	Allowed
San Jacinto	Allowed	Prohibited	Allowed	Allowed	Allowed	Allowed
Temecula	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Wildomar	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed

### Sacramento County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Sacramento County	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Citrus Heights	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Elk Grove	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Folsom	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Galt	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Isleton	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
Rancho Cordova	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Sacramento	Allowed	Allowed	Allowed	Allowed	Limited	Allowed

### San Benito County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
San Benito County	Limited	Allowed	Allowed	Allowed	Allowed	Allowed



Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Hollister	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
San Juan Bautista	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed

### San Bernardino County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
San Bernardino County	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Adelanto	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Apple Valley	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Barstow	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
Big Bear Lake	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Chino	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Chino Hills	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Colton	Prohibited	Prohibited	Prohibited	Allowed	Limited	Allowed
Fontana	Limited	Limited	Prohibited	Prohibited	Prohibited	Prohibited
Grand Terrace	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Hesperia	Prohibited	Limited-Medical Only	Prohibited	Prohibited	Prohibited	Prohibited
Highland	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Loma Linda	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Montclair	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Needles	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Ontario	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Rancho Cucamonga	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Redlands	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Rialto	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
San Bernardino	Allowed	Limited	Limited	Limited	Limited	Limited
Twentynine Palms	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Upland	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Victorville	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Yucaipa	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Yucca Valley	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited



## San Diego County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
San Diego County	Allowed	Prohibited	Allowed	Allowed	Allowed	Prohibited
Carlsbad	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Chula Vista	Allowed	Limited	Allowed	Allowed	Limited	Allowed
Coronado	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Del Mar	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
El Cajon	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Encinitas	Allowed	Allowed	Allowed	Allowed	Allowed	Prohibited
Escondido	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Imperial Beach	Allowed	Allowed	Prohibited	Prohibited	Prohibited	Prohibited
La Mesa	Allowed	Prohibited	Allowed	Allowed	Allowed	Allowed
Lemon Grove	Allowed	Allowed	Allowed	Allowed	Allowed	Prohibited
National City	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Oceanside	Prohibited	Limited	Allowed	Allowed	Allowed	Allowed
Poway	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
San Diego	Allowed	Limited	Allowed	Allowed	Limited	Allowed
San Marcos	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Santee	Limited	Limited	Limited	Limited	Limited	Limited
Solana Beach	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Vista	Allowed	Prohibited	Allowed	Allowed	Prohibited	Allowed

## San Joaquin County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
San Joaquin County	Prohibited	Allowed	Allowed	Allowed	Allowed	Allowed
Escalon	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Lathrop	Allowed	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Lodi	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Manteca	Limited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Ripon	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Stockton	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
Tracy	Limited	Allowed	Allowed	Allowed	Limited	Allowed



## San Luis Obispo County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
San Luis Obispo County	Prohibited	Allowed	Allowed	Allowed	Limited	Allowed
Arroyo Grande	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Atascadero	Prohibited	Allowed	Prohibited	Prohibited	Prohibited	Allowed
Grover Beach	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Morro Bay	Allowed	Allowed	Allowed	Prohibited	Prohibited	Prohibited
Paso Robles	Prohibited	Limited	Prohibited	Prohibited	Prohibited	Prohibited
Pismo Beach	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
San Luis Obispo	Allowed	Allowed	Allowed	Allowed	Limited	Allowed

## San Mateo County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
San Mateo County	Prohibited	Prohibited	Prohibited	Prohibited	Limited	Prohibited
Atherton	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Belmont	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Brisbane	Prohibited	Allowed	Allowed	Allowed	Prohibited	Allowed
Burlingame	Prohibited	Allowed	Prohibited	Prohibited	Prohibited	Prohibited
Colma	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Daly City	Allowed	Allowed	Prohibited	Prohibited	Prohibited	Allowed
East Palo Alto	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Foster City	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Allowed
Half Moon Bay	Prohibited	Prohibited	Prohibited	Prohibited	Limited	Prohibited
Hillsborough	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Menlo Park	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Millbrae	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Pacifica	Allowed	Allowed	Allowed	Allowed	Prohibited	Allowed
Portola Valley	Prohibited	Prohibited	Prohibited	Prohibited	Limited	Prohibited
Redwood City	Allowed	Allowed	Prohibited	Prohibited	Limited	Prohibited
San Bruno	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
San Carlos	Prohibited	Prohibited	Allowed	Allowed	Allowed	Allowed
San Mateo	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
South San Francisco	Prohibited	Allowed	Allowed	Allowed	Limited	Allowed



Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Woodside	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited

### Santa Barbara County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Santa Barbara County	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Buellton	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Allowed
Carpinteria	Prohibited	Limited	Limited	Limited	Prohibited	Limited
Goleta	Limited	Allowed	Allowed	Allowed	Limited	Allowed
Guadalupe	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
Lompoc	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
Santa Barbara	Limited	Limited	Limited	Limited	Limited	Limited
Santa Maria	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Svang	Limited-Medical Only	Limited-Medical Only	Limited-Medical Only	Limited-Medical Only	Limited-Medical Only	Limited-Medical Only

### Santa Clara County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Santa Clara County	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Campbell	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Cupertino	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Gilroy	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Los Altos	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Los Altos Hills	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Los Gatos	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Milpitas	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Monte Sereno	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Morgan Hill	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Mountain View	Allowed	Allowed	Prohibited	Prohibited	Prohibited	Prohibited
Palo Alto	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
San Jose	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
Santa Clara	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Saratoga	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Sunnyvale	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited



## Santa Cruz County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Santa Cruz County	Allowed	Allowed	Allowed	Allowed	Allowed	Prohibited
Capitola	Allowed	Prohibited	Prohibited	Prohibited	Prohibited	Allowed
Santa Cruz	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Scotts Valley	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Watsonville	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed

## Shasta County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Shasta County	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Anderson	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Redding	Limited	Limited	Allowed	Allowed	Limited	Allowed
Shasta Lake	Allowed	Allowed	Allowed	Allowed	Limited	Allowed

## Sierra County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Sierra County	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Loyalton	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited

## Siskiyou County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Siskiyou County	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Dorris	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Dunsmuir	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
Etna	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Fort Jones	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Montague	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Mount Shasta	Allowed	Limited-Medical Only	Allowed	Allowed	Allowed	Allowed
Tulelake	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Weed	Allowed	Allowed	Prohibited	Prohibited	Limited	Prohibited
Yreka	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited



## Solano County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Solano County	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Benicia	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
Dixon	Allowed	Allowed	Prohibited	Allowed	Limited	Allowed
Fairfield	Allowed	Allowed	Prohibited	Allowed	Prohibited	Allowed
Rio Vista	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
Suisun City	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
Vacaville	Allowed	Allowed	Allowed	Allowed	Prohibited	Allowed
Vallejo	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed

## Sonoma County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Sonoma County	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Cloverdale	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Cotati	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Healdsburg	Limited	Allowed	Allowed	Allowed	Prohibited	Allowed
Petaluma	Prohibited	Allowed	Allowed	Allowed	Prohibited	Allowed
Rohnert Park	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Santa Rosa	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
Sebastopol	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
Sonoma	Allowed	Allowed	Allowed	Allowed	Prohibited	Allowed
Windsor	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited

## Stanislaus County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Stanislaus County	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Ceres	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
Hughson	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Modesto	Allowed	Limited	Allowed	Allowed	Limited	Allowed
Newman	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Oakdale	Allowed	Prohibited	Allowed	Allowed	Allowed	Allowed
Patterson	Allowed	Prohibited	Allowed	Allowed	Limited	Allowed
Riverbank	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Turlock	Limited	Limited	Allowed	Allowed	Limited	Allowed



Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Waterford	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed

### Sutter County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Sutter County	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Live Oak	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Yuba City	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Tehama County	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Corning	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Red Bluff	Limited	Limited	Limited	Limited	Limited	Limited
Tehama	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited

### Trinity County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Trinity County	Prohibited	Allowed	Allowed	Allowed	Allowed	Allowed

### Tulare County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Tulare County	Limited-Medical Only	Prohibited	Prohibited	Prohibited	Limited-Medical Only	Prohibited
Dinuba	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Exeter	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Farmersville	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
Lindsay	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
Porterville	Allowed	Allowed	Prohibited	Prohibited	Prohibited	Prohibited
Tulare	Allowed	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Visalia	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Woodlake	Allowed	Allowed	Allowed	Allowed	Limited	Allowed

### Tuolumne County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Tuolumne County	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Sonora	Allowed	Allowed	Prohibited	Allowed	Prohibited	Allowed



## Ventura County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Ventura County	Prohibited	Prohibited	Allowed	Prohibited	Limited	Prohibited
Camarillo	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Fillmore	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Moorpark	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Ojai	Allowed	Allowed	Prohibited	Allowed	Prohibited	Allowed
Oxnard	Allowed	Prohibited	Allowed	Allowed	Limited	Allowed
Port Hueneme	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
Santa Paula	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Allowed
Simi Valley	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Thousand Oaks	Limited-Medical Only	Prohibited	Prohibited	Prohibited	Prohibited	Allowed
Ventura	Allowed	Allowed	Allowed	Allowed	Prohibited	Allowed

## Yolo County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Yolo County	Allowed	Allowed	Allowed	Allowed	Allowed	Allowed
Davis	Allowed	Allowed	Allowed	Allowed	Prohibited	Allowed
West Sacramento	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
Winters	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Woodland	Limited	Prohibited	Limited	Limited	Prohibited	Limited

## Yuba County and Incorporated Cities

Jurisdiction	Retail (Storefront)	Retail (Delivery)	Distribution	Manufacturing	Cultivation	Testing
Yuba County	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited
Marysville	Allowed	Allowed	Allowed	Allowed	Limited	Allowed
Wheatland	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited	Prohibited



## Exhibit 2

California Cannabis Tax Fund (3314) estimated revenues and expenditure allocation



## California Cannabis Tax Fund (3314) Estimated Revenues and Expenditure Allocations

2025-26 GOVERNORS BUDGET – GOP 24

GOVERNMENT OPERATIONS

### 7600 California Department of Tax and Fee Administration - Continued

#### California Cannabis Tax Fund (3314) Estimated Revenues & Expenditure Allocations

	2023-24*	2024-25*	2025-26*
<b>REVENUES:</b>			
Beginning Balance	\$469,563	\$538,434	\$468,205
Cannabis Tax	629,373	603,741	761,903
<b>Total Revenues</b>	<b>\$1,098,936</b>	<b>\$1,142,175</b>	<b>\$1,230,108</b>
<b>Allocation 1: Regulatory and Administrative</b>			
Governor's Office of Business and Economic Development (Equity Program)	15,758	15,765	15,766
Department of Fish and Wildlife	-	10,681	9,456
Department of Pesticide Regulation	-	2,752	2,752
State Water Resources Control Board	-	17,739	17,768
Employment Development Department	-	1,637	1,637
Department of Tax and Fee Administration	-	10,666	10,698
State Controller's Office	-	489	489
Statewide General Administration	13,181	13,807	21,390
<b>Total Allocation 1</b>	<b>\$28,939</b>	<b>\$73,536</b>	<b>\$79,956</b>
<b>Allocation 2: Specified Allocations for Research and Other Programs</b>			
Public University/Universities in California	10,000	10,000	10,000
Governor's Office of Business and Economic Development	50,000	50,000	50,000
University of San Diego Center for Medicinal Cannabis Research	2,000	2,000	2,000
<b>Total Allocation 2</b>	<b>\$62,000</b>	<b>\$62,000</b>	<b>\$62,000</b>
<b>Allocation 3: Percentage of Remaining Revenue Collection</b>			
Youth Education Prevention, Early Intervention and Treatment Account	371,737	323,060	280,923
Environmental Restoration and Protection Account	123,913	107,687	93,641
State and Local Government Law Enforcement Account	123,913	107,687	93,641
<b>Total Allocation 3</b>	<b>\$619,563</b>	<b>\$538,434</b>	<b>\$468,205</b>
Based on prior year actual tax collection			
Less Funding Provided by General Fund per RTC 34019.1	-150,000	-	-
<b>Total Expenditures</b>	<b>\$560,502</b>	<b>\$673,970</b>	<b>\$610,161</b>
<b>Balance of Tax Receipts</b>	<b>\$538,434</b>	<b>\$468,205</b>	<b>\$619,947</b>

Note: Cannabis Tax Revenue includes an estimated reduction of \$4.4 million in 2023-24, \$4.1 million in 2024-25, and \$2 million in 2025-26 related to equity retailer relief.

\* Dollars in thousands, except in Salary Range. Numbers may not add or match to other statements due to rounding of budget details

